

CENTRAL & EASTERN EUROPE INVESTMENT CONFERENCE

Talking About A Brighter Future: The Road to Prosperity

7 November 2014. Istanbul, Turkey

FUNDING GROWTH IN CEE: ROLE OF ASSET MANAGEMENT INDUSTRY DEVELOPMENT

Mihail Ion, Ph.D, CFA,
President & CEO, Raiffeisen Asset Management Romania

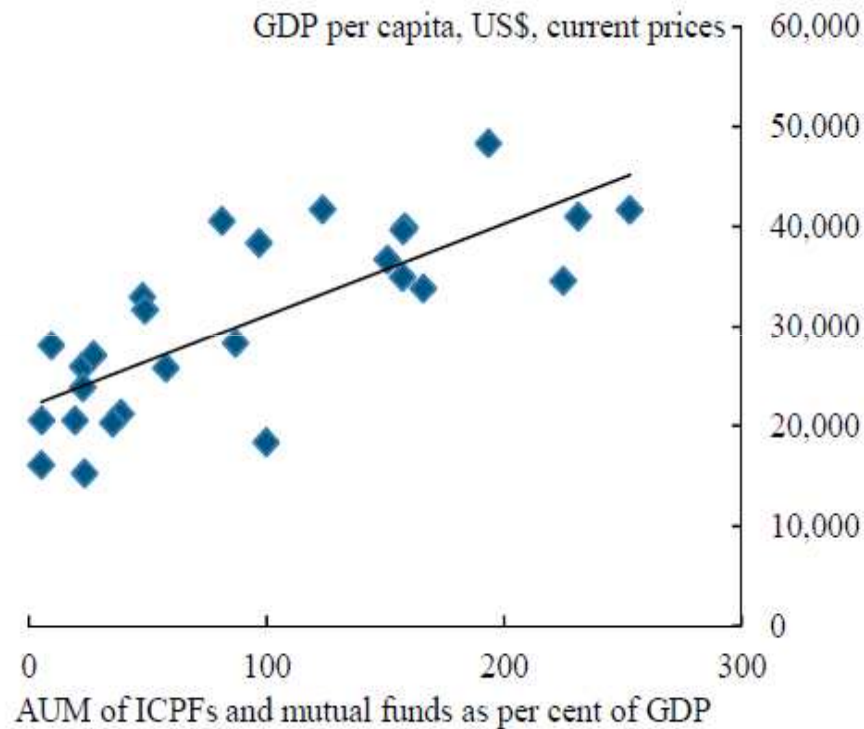
European non-financial corporate debt outstanding



Source: ECB, Oliver Wyman analysis

Figures in EUR trillion,
Source: Association for Financial Markets in Europe, Unlocking funding for European investment and growth, 2013

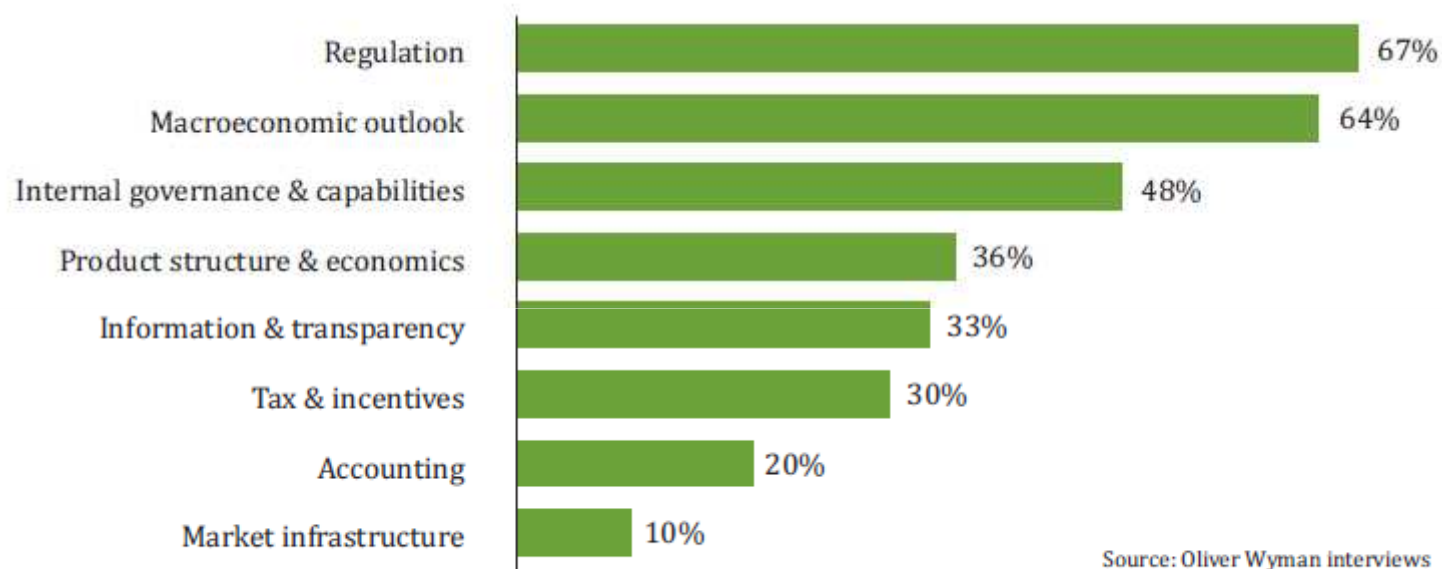
Relationship between GDP per capita and managed assets



Source: OECD Statistical database and Bank calculations.

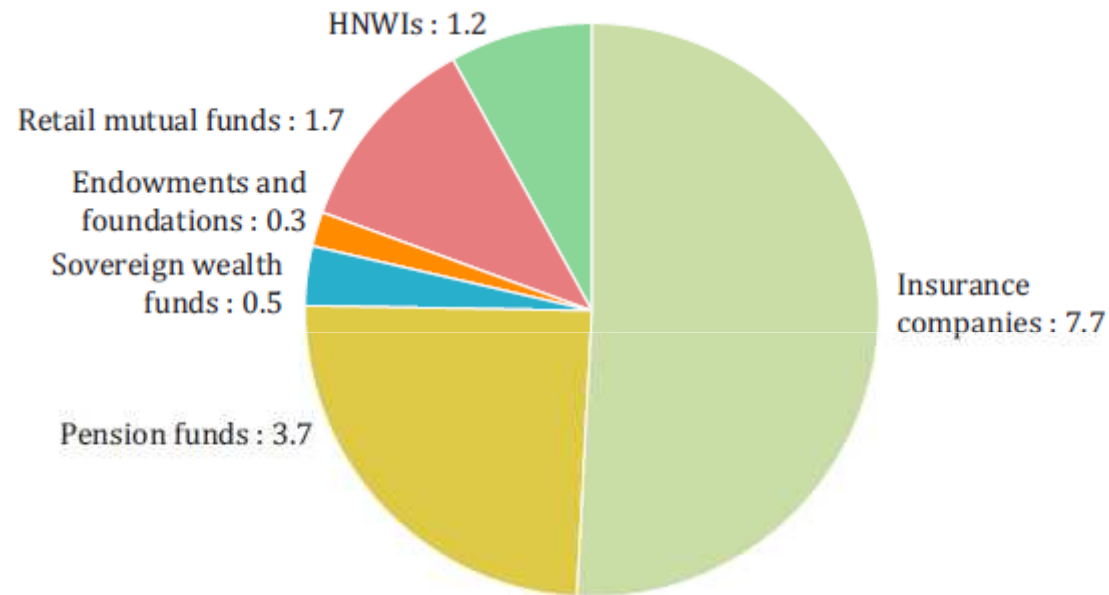
Source: Bank of England - The age of asset management, Andrew G. Haldane, Executive Director, Financial Stability and member of the Financial Policy Committee

Institutional investors respondents – barrier in providing funding



Source: Association for Financial Markets in Europe, Unlocking funding for European investment and growth, 2013

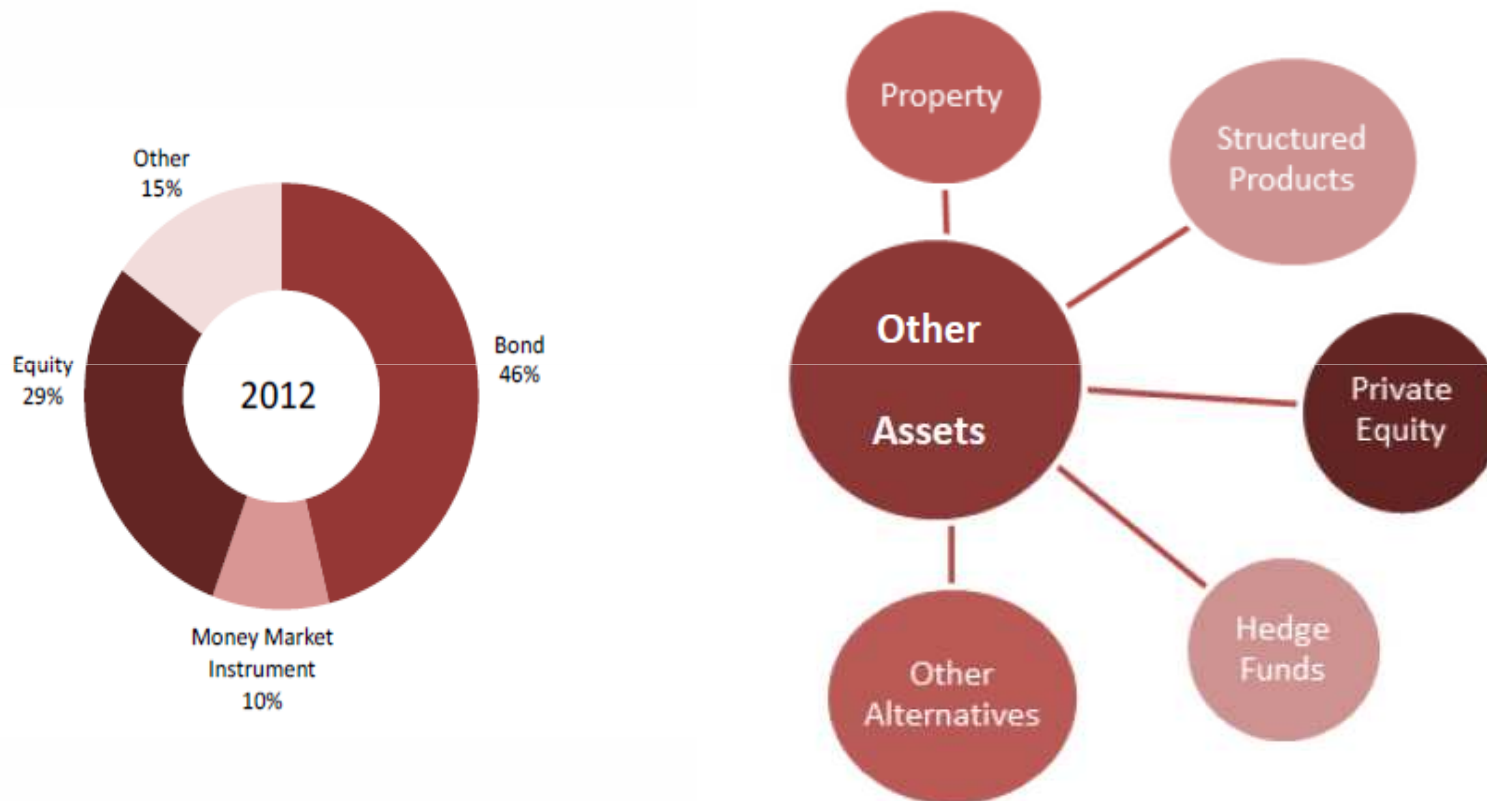
Institutional investors - assets under management



Source: Oliver Wyman analysis, OECD, IMF, EFAMA, Insurance Europe, Philanthropy in Europe, Foundation Centre, ECB, FSB

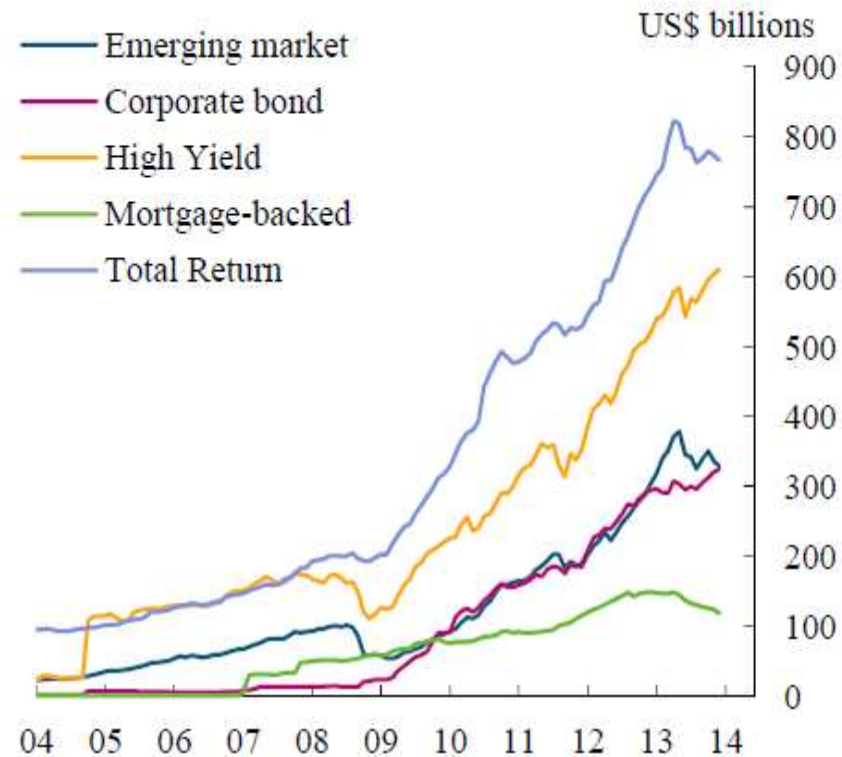
Figures in EUR trillion,
Source: Association for Financial Markets in Europe, Unlocking funding for European investment and growth, 2013

European asset allocation – mutual funds



Source: EFAMA – Asset Management Report 2014

Global assets in specialized mutual fund types



Source: Emerging Portfolio Fund Research Global and Bank calculations.

Source: Bank of England - The age of asset management, Andrew G. Haldane, Executive Director, Financial Stability and member of the Financial Policy Committee

THANK YOU!

